

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**	DPO AMOUNT
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 06/20/2017 SCHOOL BOARD MEETING									
Venice Middle School HVAC Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	11	\$10,148,898.68	(\$80,451.00)	\$10,068,447.68	DPO:Foundation Building Material: (Metal Framing, Drywall, and Insulation)	\$4,601.00	R	(\$75,850.00)
Venice Middle School HVAC Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	12	\$10,068,447.68	(\$39,059.44)	\$10,029,388.24	DPO: Commercial Electrical: (Electrical Equipment & Supplies)	\$2,258.09	R	(\$36,801.35)
Suncoast Technical College South Vertical Construction	Willis A. Smith Construcion, Inc.	47	\$12,427,135.55	(\$76,039.05)	\$12,351,096.50	DPO: Bell Architectural Specialties, Inc. (Specialties Materials)	\$3,971.59	R	(\$72,067.46)
Suncoast Technical College South Vertical Construction	Willis A. Smith Construcion, Inc.	48	\$12,351,096.50	(\$49,040.02)	\$12,302,056.48	DPO: Robson Corp. (Exterior Singage & Monument Signs)	\$2,823.02	R	(\$46,217.00)
Brentwood Elementary: Brentwood Security Door	Jon F. Swift, Inc.	1	\$18,503.00	(\$1,181.28)	\$17,321.72	Reconcile Final Contract Cost	\$0.00	R	\$0.00

(\$245,770.79)

TOTAL IN TAX SAVINGS: \$13,653.70 (\$230,935.81)

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification

CHANGE ORDER SUMMARY

PROJECT NAME: Venice Middle School HVAC Renovation

CONTRACT / PO #21704682

CHANGE ORDER NO. 11

BOARD DATE:06/20/2017

ITEM 1) Description: Direct purchase of metal framing, drywall and insulation from Foundation Building Material, LLC.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$4,601.00 will be realized on this direct material purchase.

Cost of Change: **DEDUCT:** **(\$80,451.00)**

SUMMARY: ITEM 1) DEDUCT: **(\$80,451.00)**

TOTAL COST: **DEDUCT:** **(\$80,451.00)**

Total Direct Material Purchase amount to date and as a % of original contract: **\$1,685,489.92** **0.00%**

Total Tax Savings to date as a result of Direct Material Purchases: **\$101,629.40**

Change Orders to date and as a % of original contract: **-\$520,817.00** **-4.208%**

SUBMITTED BY: **Paul J. Pitcher**
Digitally signed by Paul J. Pitcher
DN: cn=US, e=Paul.Pitcher@sarasotacountychools.net,
o=School Board of Sarasota County, FL, ou=Construction
Services Department, cn=Paul J. Pitcher
Date: 2017.05.24 06:56:55-04'07'

Mark D. Smith
Digitally signed by Mark D. Smith
DN: cn=US,
e=mark.smith@sarasotacountychools.net,
o=Sarasota County School Board,
ou=Services Department,
cn=Mark D. Smith
Date: 2017.05.24 13:19:39-04'07'

Paul J. Pitcher, Project Manager

If this is a Design/Build Contract, enter the revised total contract amount here:



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Change Order

PROJECT (<i>Name and address</i>):	CHANGE ORDER NUMBER: 011	OWNER: <input checked="" type="checkbox"/>
Venice Middle School	DATE: 5/17/2017	ARCHITECT: <input checked="" type="checkbox"/>
HVAC Renovation		CONTRACTOR: <input checked="" type="checkbox"/>
& Chiller Replacement		FIELD: <input type="checkbox"/>
1900 Center Road		OTHER: <input type="checkbox"/>
Sarasota, FL 34292		
TO CONTRACTOR (<i>Name and address</i>):	ARCHITECT'S PROJECT NUMBER:	
McIntyre Elwell & Strammer	CONTRACT DATE: April 04, 2017	
General Contractors, Inc.	CONTRACT FOR: General Construction	
1645 Barber Road		
Sarasota, FL 34240		

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Provide credit for materials to be direct purchased by Owner, inclusive of applicable taxes from Foundation Building Materials for Dolphin Innovation, LLC per attached quotation #55183283-00 dated 5/15/17.

Total Sales Tax Savings \$4,601.00

Total Cost of G701-2001 #011 <\$80,451.00>

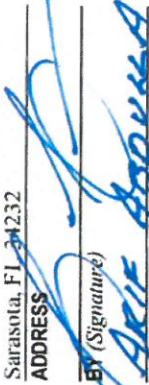
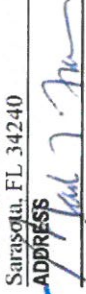
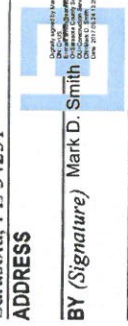
The original Contract Sum was	\$	12,376,384.00
The net change by previously authorized Change Orders	\$	-2,227,485.32
The Contract Sum prior to this Change Order was	\$	10,148,898.68
The Contract Sum will be decreased by this Change Order in the amount of	\$	80,451.00
The new Contract Sum including this Change Order will be	\$	10,068,447.68

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is 8/27/2019

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Architecture	McIntyre Elwell & Strammer General Contractors, Inc.	The School Board of Sarasota County, Florida
ARCHITECT (<i>Firm name</i>)	CONTRACTOR (<i>Firm name</i>)	OWNER (<i>Firm name</i>)
6000 Catterledge Blvd #204	1645 Barber Road	1960 Landings Blvd.
Sarasota, FL 34232	Sarasota, FL 34240	Sarasota, FL 34231
ADDRESS	ADDRESS	ADDRESS
BY (<i>Signature</i>)	BY (<i>Signature</i>)	BY (<i>Signature</i>)
		
(<i>Typed name</i>)	(<i>Typed name</i>)	(<i>Typed name</i>)
Archie Boone	Mark T. Freeman, President	Mark D. Smith

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User Notes: (389ADA2F)

CHANGE ORDER SUMMARY

PROJECT NAME: Venice Middle School HVAC Renovation

CONTRACT / PO #21704682

CHANGE ORDER NO. 12

BOARD DATE:06/20/2017

ITEM 1) Description: Direct purchase of electrical equipment and supplies from Commercial Electrical Systems.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$2,258.09 will be realized on this direct material purchase.

Cost of Change: **DEDUCT:** **(\$39,059.44)**

SUMMARY: ITEM 1) DEDUCT: **(\$39,059.44)**

TOTAL COST: **DEDUCT:** **(\$39,059.44)**

Total Direct Material Purchase amount to date and as a % of original contract: **\$1,722,291.28** **0.00%**

Total Tax Savings to date as a result of Direct Material Purchases: **\$103,887.48**

Change Orders to date and as a % of original contract: **-\$520,817.00** **-4.208%**

SUBMITTED BY: **Paul J. Pitcher**
Digitally signed by Paul J. Pitcher
DN: cn=LIS, e=Paul.Pitcher@sarasacountychools.net,
o=School Board of Sarasota County, FL,
ou=Construction Services Department, cn=Paul J. Pitcher
Date: 2017.05.24 06:58:15-04'00'

Mark D. Smith
Digitally signed by Mark D. Smith
DN: cn=LIS, e=Mark.D.Smith@sarasacountychools.net,
o=Sarasota County School Board,
ou=Construction Services Department,
cn=Mark D. Smith
Date: 2017.05.24 13:22:46-04'00'

Paul J. Pitcher, Project Manager

If this is a Design/Build Contract, enter the revised total contract amount here:



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Change Order

PROJECT <i>(Name and address):</i>	CHANGE ORDER NUMBER: 012	OWNER: <input checked="" type="checkbox"/>
Venice Middle School	DATE: 5/17/2017	ARCHITECT: <input checked="" type="checkbox"/>
HVAC Renovation		CONTRACTOR: <input checked="" type="checkbox"/>
& Chiller Replacement		FIELD: <input type="checkbox"/>
1900 Center Road		OTHER: <input type="checkbox"/>
Sarasota, FL 34292		
TO CONTRACTOR <i>(Name and address):</i>	ARCHITECT'S PROJECT NUMBER:	
McIntyre Elwell & Strammer	CONTRACT DATE: April 04, 2017	
General Contractors, Inc.	CONTRACT FOR: General Construction	
1645 Barber Road		
Sarasota, FL 34240		

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Provide credit for materials to be direct purchased by Owner, inclusive of applicable taxes from Commercial Electrical Systems for Bay Area Electric, Inc. per attached proposal dated 5/11/17

Total Sales Tax Savings\$2,258.09

Total Cost of G701-2001 #012<\$39,059.44>




The original Contract Sum was \$ 12,376,384.00
The net change by previously authorized Change Orders \$ -2,307,936.32
The Contract Sum prior to this Change Order was \$ 10,068,447.68
The Contract Sum will be decreased by this Change Order in the amount of \$ 39,059.44
The new Contract Sum including this Change Order will be \$ 10,029,388.24

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is 8/27/2019.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Architecture	McIntyre Elwell & Strammer	The School Board
ARCHITECT <i>(Firm name)</i>	General Contractors, Inc.	of Sarasota County, Florida
6000 Cattlebridge Blvd #204	CONTRACTOR <i>(Firm name)</i>	OWNER <i>(Firm name)</i>
Sarasota, FL 34232	1645 Barber Road	1960 Landings Blvd.
ADDRESS	Sarasota, FL 34240	Sarasota, FL 34231
BY <i>(Signature)</i>	ADDRESS	ADDRESS
		
(Typed name)	BY <i>(Signature)</i> Mark T. Freeman, President	BY <i>(Signature)</i> Mark D. Smith
	(Typed name)	(Typed name)
	5/17/2107	
Date	Date	Date

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CHANGE ORDER SUMMARY

PROJECT NAME:
SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION
CONTRACT NO. 21701171
CHANGE ORDER NO.FORTY SEVEN (47)

BOARD DATE:
June 20, 2017

ITEM 1) Description: Deduct the cost of the specialties materials supplied by Bell Architectural Specialties, Inc. This material will be direct purchased by the School Board of Sarasota County.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order less the sales tax. A sales tax savings of \$3,971.59 will be realized.

- **Cost of Change:** **DEDUCT:** (\$76,039.05)

SUMMARY: ITEM 1) DEDUCT: (\$76,039.05)

TOTAL COST: DEDUCT: (\$76,039.05)

Total Direct Material Purchase amount to date and as a % of original contract: **\$4,483,555.85** **-28.06%**

Total Tax Savings to date as a result of Direct Material Purchases: **\$269,200.08**

Change Orders to date and as a % of original contract: **\$168,796.43** **0.997%**

Digitally signed by Sue Bouffard
DN: C=US,
E=sue.bouffard@sarasotacountychools.net,
OU=SCSB, O=Sue Bouffard
Date: 2017.05.19 09:31:20-0400'

Sue Bouffard

Sue Bouffard, Project Manager

Digitally signed by Mark D. Smith
DN: C=US,
E=mark.smith@sarasotacountychools.net,
OU=SCSB, O=Mark D. Smith,
CN=Mark D. Smith
Date: 2017.05.22 11:30:06-0400'

Mark D. Smith

If this is a Design/Build Contract, enter the revised total contract amount here:

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Change Order

PROJECT (Name and address): SBSC - STC South Campus BUILDINGS
CHANGE ORDER NUMBER: 047
DATE: May 18, 2017

OWNER:
ARCHITECT:
CONTRACTOR:
FIELD:
OTHER:

TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc.
 5001 Lakewood Ranch Blvd. N.
 Sarasota, Florida 34240

ARCHITECT'S PROJECT NUMBER:
CONTRACT DATE: August 2, 2016
CONTRACT FOR: General Construction

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Bell Architectural Specialties, Inc. DMP PO Request (16 pages)

The original Contract Sum was \$ 16,935,056.00
 The net change by previously authorized Change Orders \$ -4,507,920.45
 The Contract Sum prior to this Change Order was \$ 12,427,135.55
 The Contract Sum will be decreased by this Change Order in the amount of \$ 76,039.05
 The new Contract Sum including this Change Order will be \$ 12,351,096.50

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architects
ARCHITECT (Firm name)

677 N. Washington Blvd., Sarasota, FL
 34236

ADDRESS


BY (Signature)
 Kenneth G. Dean

(Typed name)
 Kenneth G. Dean
DATE
 18 May 2017

Willis A. Smith Construction, Inc.
CONTRACTOR (Firm name)

5001 Lakewood Ranch Blvd. N., Sarasota,
 Florida 34240

ADDRESS


BY (Signature)
 Nathan T. Carr

(Typed name)
 Nathan T. Carr
DATE
 May 18, 2017

School Board of Sarasota County, Florida
OWNER (Firm name)

1960 Landings Boulevard, Sarasota, FL
 34231

ADDRESS


BY (Signature)
 Mark D. Smith

(Typed name)
 Mark D. Smith
DATE

CHANGE ORDER SUMMARY

PROJECT NAME:
SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION
CONTRACT NO. 21701171
CHANGE ORDER NO.FORTY EIGHT (48)

BOARD DATE:
June 20, 2017

ITEM 1) Description: Deduct the cost of the exterior signage & monument signs materials supplied by Robson Corporation. This material will be direct purchased by the School Board of Sarasota County.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order less the sales tax. A sales tax savings of \$2,823.02 will be realized.

- **Cost of Change:** DEDUCT: (\$49,040.02)

SUMMARY: ITEM 1) DEDUCT: (\$49,040.02)

TOTAL COST: DEDUCT: (\$49,040.02)

Total Direct Material Purchase amount to date and as a % of original contract: **\$4,529,772.85** **-28.35%**

Total Tax Savings to date as a result of Direct Material Purchases: **\$272,023.10**

Change Orders to date and as a % of original contract: **\$168,796.43** **0.997%**

Digitally signed by Sue Bouffard
DN: cn=US, email=suebouffard@stc.edu, ou=CSO, o=STC, cn=Sue Bouffard
Date: 2017.06.01 08:23:29-0400

Sue Bouffard

Sue Bouffard, Project Manager

SUBMITTED BY:

Digitally signed by Mark D. Smith
DN: cn=US, email=marksmith@sarasotacountychools.net, ou=Construction Services Department, cn=Mark D. Smith
Date: 2017.06.01 12:55:52-0400

Mark D. Smith

If this is a Design/Build Contract, enter the revised total contract amount here:



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Change Order

PROJECT (Name and address): SBSC - STC South Campus BUILDINGS CHANGE ORDER NUMBER: 048 OWNER:
 DATE: May 24, 2017 ARCHITECT:

TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240 CONTRACTOR:
 ARCHITECT'S PROJECT NUMBER: August 2, 2016 FIELD:
 CONTRACT DATE: August 2, 2016 OTHER:
 CONTRACT FOR: General Construction

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Robson Corporation DMP Request (4 pages)

The original Contract Sum was \$ 16,935,056.00
 The net change by previously authorized Change Orders \$ -4,583,959.50
 The Contract Sum prior to this Change Order was \$ 12,351,096.50
 The Contract Sum will be decreased by this Change Order in the amount of \$ 49,040.02
 The new Contract Sum including this Change Order will be \$ 12,302,056.48

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER

Schenkel Shultz Architects
 ARCHITECT (Firm name)

677 N. Washington Blvd., Sarasota, FL
 34236

ADDRESS

BY (Signature)


(Typed name)
Kenneth C. Dean

DATE
20 May 2017

Willis A. Smith Construction, Inc.
 CONTRACTOR (Firm name)

5001 Lakewood Ranch Blvd. N., Sarasota,
 Florida 34240

ADDRESS

BY (Signature)


(Typed name)
Nathan T. Carr

DATE
May 24, 2017

School Board of Sarasota County, Florida
 OWNER (Firm name)

1960 Landings Boulevard, Sarasota, FL
 34231

ADDRESS

BY (Signature)  Mark D. Smith

(Typed name)
Mark D. Smith

DATE

CHANGE ORDER SUMMARY

PROJECT NAME:
BRENTWOOD ELEMENTARY: BRENTWOOD SECURITY DOOR

CHANGE ORDER NO. 1

BOARD DATE: June 20, 2017

ITEM 1) Description: Reconcile final contract cost.

Reason for Change: This change order reconciles the actual cost of the project with the original GMP, returning and unencumbering remaining funds not needed to complete the project.

Cost of Change: DEDUCT: (\$1,181.28)

SUMMARY: ITEM 1) DEDUCT: (\$1,181.28)

TOTAL COST: DEDUCT: (\$1,181.28)

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and % of original contract:



Digitally signed by Ernest F. DuBose II
DN: c=US, e=Ernest.DuBose@sarasotacountyschools.net,
ou=Construction Services, o=Sarasota County Schools,
cn=Ernest F. DuBose II
Reason: I have reviewed this document
Date: 2017.06.06.16:22:56-0400'

Digitally signed by Mark D. Smith
DN: c=US, e=Mark.D.Smith@sarasotacountyschools.net,
ou=Sarasota County School Board,
ou=Construction Services Department,
cn=Mark D. Smith
Date: 2017.06.07.07:19:39-0400'

SUBMITTED BY: Ernest F. DuBose II, Project Manager

Is this a Design/Build continuing contract project? Yes X No / If Yes, enter this C.O. amount here: = \$ 1,181.28

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Change Order

PROJECT (Name and address): **CHANGE ORDER NUMBER:** 001
 Brentwood Security Door
 Brentwood Elementary School
 2500 Vinson
 Sarasota, Fl. **OWNER:**
TO CONTRACTOR (Name and address): **ARCHITECT:**
 Jon F. Swift, Inc.
 2221 8th Street **CONTRACTOR:**
 Sarasota, Fl. 34237 **FIELD:**
OTHER:
ARCHITECT'S PROJECT NUMBER:
CONTRACT DATE: December 19, 2016
CONTRACT FOR: General Construction

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
 Reconciliation to balance all line items to zero.

The original Guaranteed Maximum Price was \$ 18,503.00
 The net change by previously authorized Change Orders \$ 0.00
 The Guaranteed Maximum Price prior to this Change Order was \$ 18,503.00
 The Guaranteed Maximum Price will be decreased by this Change Order in the amount of \$ 1,181.28
 The new Guaranteed Maximum Price including this Change Order will be \$ 17,321.72

The Contract Time will be increased by Zero (0) days.
 The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<p>ARCHITECT (Firm name) _____ Jon F. Swift, Inc. CONTRACTOR (Firm name) _____ Sarasota County School Board 2221 8th Street Sarasota, Fl. 1960 Landings Blvd ADDRESS _____ Sarasota, Fl. ADDRESS _____ BY (Signature) _____ Jason F. Swift, President (Typed name) _____ DATE _____ 4/5/17</p>	<p>BY (Signature) _____ Mark Smith, Director Construction Services Department (Typed name) _____ DATE _____</p>
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